



# Certificate of Withholding Preference

Form 17 – Revised 12/1/2013

Please print or type in black ink. Completed form should be mailed or faxed to PERS. See bottom of form for contact information.

**1 Benefit Recipient Information** – PERS will automatically update the mailing address on file with the mailing address listed below.

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Social Security No.: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Phone: \_\_\_\_\_  Cellular  Home  Work Phone: \_\_\_\_\_  Cellular  Home  Work

**2 Retirement Plan** – Select applicable plan.


- Public Employees' Retirement System of Mississippi (PERS)       Mississippi Highway Safety Patrol Retirement System (MHSPRS)
- Supplemental Legislative Retirement Plan (SLRP)       Municipal Retirement Systems (MRS) City: \_\_\_\_\_

**3 Account Information** – Indicate type of account selected in Section 2. If you receive more than one benefit from a retirement system or plan administered by PERS, you must complete a separate withholding form for each account.

- Retiree Account       Beneficiary Account

**4 Federal Tax Withholding Preference** – Select one.

- I wish to have PERS determine the amount, if any, of federal tax to be withheld from my monthly benefit payment in accordance with the applicable tax tables using the marital status and exemptions indicated below.
- Married  Single      Total No. of Exemptions Claimed: \_\_\_\_\_ Withhold an additional \$ \_\_\_\_\_ from each monthly benefit payment.
- Rather than PERS determine the amount, I wish to have \$ \_\_\_\_\_ withheld from each monthly benefit payment.
- I do not wish to have federal withholding tax deducted from my monthly benefit payment.** I understand that I am responsible for payment of federal income tax on the taxable portion of my benefit.

**5 Applicant Authorization** – If an authorized representative signs this form,  attach a copy of the durable power of attorney, conservatorship or guardianship papers, or other legal documents as proof of authority to sign this form.

Applicant's Signature: \_\_\_\_\_ Date mm/dd/ccyy: \_\_\_\_\_