



# Investment Committee Meeting Agenda

Monday, October 23, 2023

11 A.M.

(or immediately following the Defined Contribution Committee)

**I. Market Update and Performance Review - Callan**

*(Information Only)*

**II. Private Credit Interviews**

*(Intended Outcome -Approval of Staff Recommendation)*

**a. Blue Owl**

**b. GCM**

**III. Small Cap International and Emerging Market Manager Presentations**

*(Information Only)*

**a. Principal**

**b. Mondrian**

**c. Lazard**

**d. Fisher**

**IV. Miscellaneous Updates**

*(Information Only)*

**V. Other**

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**Investment**

**Committee Members:**

Mr. Kelly Breland, *Committee Chair*

Mr. Randy McCoy

Mr. Chris Howard

State Treasurer David McRae

Ms. Kim Hanna, *Board Chair*